

4 February 2019

**Australian Governance & Ethical Index Fund**  
**ASX Code: AGM**

**Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration  
Act 1953 (Cth)**  
**Distribution for the half year ended 31 December 2018**

Australian Governance & Ethical Index Fund (**Fund**) advises that the distribution for the half year ended 31 December 2018 was 4.5 cents per unit. The distribution of 4.5 cents per unit was initially announced on 19 December 2018 and was paid to unitholders on 4 February 2019.

Following are the taxable components for the distribution for the half year ended 31 December 2018.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

<b>Components</b>	<b>Cents per unit</b>	<b>%</b>
<b>Australian sourced income</b>		
Interest	0.0209	0.46%
Franked dividends	3.1457	69.90%
Unfranked dividends	0.2889	6.42%
Other	0.1159	2.58%
<b>Capital gains</b>		
Discount capital gain	0.00	0%
Concession amount	0.00	0%
Other	0.00	0%
<b>Foreign sourced income</b>		
Interest	0.00	0%
Other	0.00	0%
<b>Non-assessable income</b>		
Interest	0.00	0%
Other	0.00	0%
<b>Non-assessable amounts</b>		
Tax-deferred income*	0.9286	20.64%
<b>Total distribution</b>	<b>4.5000</b>	<b>100%</b>

\*Note that the tax-deferred component is not subject to withholding under Subdivision 12-H of the *Taxation Administration Act 1953 (Cth)*.

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* in respect of the half year ended 31 December 2018. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, this distribution includes a 'fund payment' amount of 0.1159 cents per unit in respect of the half year ended 31 December 2018.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2019.

For further information, contact:

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