

Australian Governance & Ethical Index Fund

Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)

Final distribution

Australian Governance & Ethical Index Fund (**Fund**) advises that the final distribution was 0.7714 cents per unit. The distribution of 0.7714 cents per unit announced on 26 March 2021 is expected to be paid to unitholders on or around 8 April 2021.

Following are the taxable components for the final distribution.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	0.0000	0.00%
Franked dividends	0.0000	0.00%
Unfranked dividends	0.0000	0.00%
Other	0.0000	0.00%
Capital gains		
Discount capital gain	0.0000	0.00%
Concession amount	0.0000	0.00%
Other	0.0000	0.00%
Foreign sourced income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable amounts		
Tax-deferred income	0.7714	100.00%
Total distribution	0.7714	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the final distribution. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of nil cents per unit in respect of the final distribution.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement.