

Australian Governance & Ethical Index Fund
ASX Code: AGM

Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)
Distribution for the period ended 30 June 2020

Australian Governance & Ethical Index Fund (**Fund**) advises that the distribution for the period ended 30 June 2020 was 4.95 cents per unit. The distribution of 4.95 cents per unit announced on 24 June 2020 is expected to be paid to unitholders on or around 31 July 2020.

Following are the taxable components for the distribution for the period ended 30 June 2020.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	0.0124	0.25%
Franked dividends	2.4291	49.07%
Unfranked dividends	0.0000	0.00%
Other	0.2471	4.99%
Capital gains		
Discount capital gain	0.0000	0.00%
Concession amount	0.0000	0.00%
Other	0.0000	0.00%
Foreign sourced income		
Interest	0.0000	0.00%
Other	0.1644	3.32%
Non-assessable income		
Interest	0.0000	0.00%
Other	0.0000	0.00%
Non-assessable amounts		
Tax-deferred income	2.0970	42.37%
Total distribution	4.9500	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the period ended 30 June 2020. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of 0.2471 cents per unit in respect of the period ended 30 June 2020.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in July 2020.

Authorised for release by Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of Australian Governance & Ethical Index Fund.