

31 August 2018

Australian Governance & Ethical Index Fund
ASX Code: AGM

**Notice for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration
Act 1953 (Cth)**
Maiden Distribution

Australian Governance & Ethical Index Fund (**Fund**) advises that the maiden distribution was 4.5 cents per unit. The distribution of 4.5 cents per unit was initially announced on 25 July 2018 and was paid to unitholders on 31 August 2018.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	0.00	0%
Other	0.00	0%
Capital gains		
Discount capital gain	0.00	0%
Concession amount	0.00	0%
Other	0.00	0%
Foreign sourced income		
Interest	0.00	0%
Other	0.00	0%
Non-assessable income		
Interest	0.00	0%
Other	0.00	0%
Non-assessable amounts		
Tax-deferred income*	4.50	100%
Total distribution	4.50	100%

*Note that the tax-deferred component is not subject to withholding under Subdivision 12-H of the *Taxation Administration Act 1953 (Cth)*.

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* in respect of the year ended 30 June 2019. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, this distribution includes a 'fund payment' amount of nil cents per unit in respect of the year ending 30 June 2019.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2019.

For further information, contact:

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The Australian Governance & Ethical Index Fund (**Fund**) invests directly into S&P/ASX100 listed securities with a focus on those entities that exhibit relatively strong governance frameworks, are committed to overall corporate social responsibility and undertake sustainable operating practices, including minimising environmental harm.

The Investment Manager, Walsh & Company Asset Management Pty Limited (ACN 159 902 708, AFSL 450 257), employs an index style of investing, with securities screened for exclusion from the investment portfolio based upon detailed company analysis. The Investment Manager will seek to exclude securities from the investment portfolio that the Investment Manager considers lag peers in their responsible approach to governance, social and environmental risk or have a poor record of managing these risks.

Source: Walsh & Company Asset Management Pty Limited. Note some figures may not reconcile due to rounding. Past performance is not a reliable indicator of the future performance of the Fund.